

THE 2024 INVESTOR SYMPOSIUM

RALEIGH, NC | APRIL 25, 2024

AGENDA

8:30 - 9 AM

Breakfast

9 - 9:50 AM

Welcome

Bill Noble, Trust Company of the South

Market Signals and the Academic Approach

Jake DeKinder, Dimensional Fund Advisors

9:50 - 10 AM

Break

10 - 10:40 AM

State Of The Markets

Burke Koonce, Trust Company of the South

Overview of Alternatives Investing

Mark Roberts, Ironsides Investment Advisors

10:40- 11:30 AM

Panel: Opportunities and Experiences in Alternatives Investing

Moderated by Burke Koonce, Trust Company of the South

- Jake DeKinder, Dimensional Fund Advisors
- Mark Roberts, Ironsides Asset Advisors
- Whit Edwards, Five Points Capital /Reynolda Equity Partners

11:30- 11:40 AM

Break

11:40 - 11:50 AM

Gather Lunch

11:50 AM - 12:50 PM

The Shifting Skyline of RTP

Jennings Glenn and Josh Plumoff, Kane Realty Group

12:50 - 1 PM

Close